

An Australian Government Initiative

General practice data sharing with NWMPHN: changing from PenCS to Outcome Health

POLAR update session

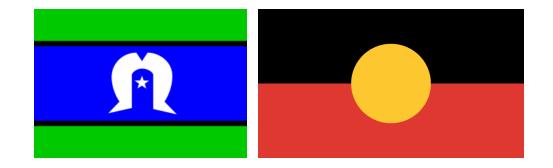
24th and 28th April 2024



Acknowledgement

North Western Melbourne Primary Health Network acknowledges the Traditional Custodians of the land on which our work takes place, The Wurundjeri Woi Wurrung People, The Boon Wurrung People and The Wathaurong People.

We pay our respects to Elders past, present and emerging and to any Aboriginal and Torres Strait Islander people in the meeting with us today.



Housekeeping – zoom meeting

- ✓ Please keep your microphone on mute.
- ✓ Please ask questions via the Chat box.
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Purpose and overview

- Background and context
- 2 What's changing and why?
- 3 What this means for your general practice
 - Key dates and milestones for transition activities
- 5 Overview of POLAR from the Outcome Health Team
- 6 FAQs and open Q&A

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Introductions

| Emma McKeown | Jamie Supple |
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| Executive Director, Insight, Performance & Digital Services Jessica Holman Director, Primary Health Care Improvement Philip Goebel Transition Project Lead, Primary Care Systems Jocelyn Yam Program Support Officer, Primary Health Care Improvement | BI Director Petar Latinvic IT Security Specialist Diego Benitez Service Desk Manager & Education Lead |

Background and context

General practices collect and store patient data in clinical information systems. If they wish, general practices can choose to share a de-identified version of this data with their local primary health network (PHN). The collection of data is governed by a data sharing agreement signed by the practice.

Outcomes of data sharing with PHNs

| 1 | PIP QI Incentive payment | Eligible practices can receive the PIP QI Incentive payment by submitting the PIP Eligible Data Set to their local PHN. Practices may be eligible to receive up to \$12,500 per quarter, depending on their size. |
|---|-----------------------------------|--|
| 2 | Quality improvement support | PHNs can provide tailored quality improvement support to each individual practice, based on the needs of the practice and its patient population demonstrated by the data. Practices can also perform self-directed improvement activities using the clinical audit tool. |
| 3 | Population Health Planning | PHNs use the de-identified data in population health planning, including regular health needs assessments submitted to the Australian Government, and for designing and commissioning services in response to the identified needs. |

What's changing and why

- General practices can currently access a suite of data extraction and analysis tools to support quality improvement, service planning, business development, with the goal of providing better patient-centred care
- Over the past year, NWMPHN has been carrying out a review of the data sharing options across the sector to ensure we are efficiently delivering on the Commonwealth's request to sample data and provide practices with a tool that is practical for their quality improvement needs.
- Timing for this change has been driven by policy and primary care reform direction, our contract with our current vendor PenCS coming for renewal and the evolution of data sharing and extraction tools/capabilities in the market.
- We have undertaken a rigorous, evidence-based review of the tools on the market to ensure our supported tool is providing the most benefit for general practice now and into the future.

Evaluation activities

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- Developed a list of functional and technical requirements
- Development of user-cases (scenarios) for which each tool would be tested
- Testing starting with PenCS to set a baseline or current performance
- Received product demonstrations from vendors
- Shortlisting of two products PenCS and Outcome Health tools
- Detailed vendor engagement to understand costs and transition steps

** Throughout the process we also **engaged with PHNs** to understand their experience and the experience of their general practices using the tools.

Outcome Health was selected based on:

- Outcome of the testing against requirements.
- Performance during the process and demonstrated commitment to meeting our needs and the needs of general practice.
- Competitive pricing.

What does this mean for your general practice

Population Level Analysis and Reporting (**POLAR**) is a free, web-based business intelligence tool for general practice. It extracts data from your practice software to support quality improvement and business development, with the ultimate goal of providing better patient-centred care.

- From April 2025 General Practices in NWMPHN region will be able to access the POLAR Data Extraction and Audit and Decision Tools for free.
- General Practices will be provided new data sharing agreements and POLAR needs to be installed and onboarded at your practice by **1st July 2025**.
- Tailored support will be provided to **frequent and high users** of the PEN CS products to minimise disruption of tools used by your General Practice teams.
- NWMPHN will cease provided funded PEN CS Tool licences from 1st July 2025.
- NWMPHN will still be using PenCS to submit PIP QI data for this quarter (April-June).

Key dates and milestones for transition activities

| Timeframe | Activity |
|---|--|
| 1 st to 7 th April 2025 | Communication of the change & New POLAR Data Sharing Agreement sent to General Practices |
| April to May 2025 | Ensure PIP QI Compliance for participating PIP QI General Practices via PEN CS |
| April to May 2025 | Development and co-design of General Practice Training and Education Program |
| May to June 2025 | Support for General Practice to transition to POLAR (Installation, onboarding and change management) |
| 30 th June 2025 | Last day General Practices will have access to PEN CS Tools |
| 1 st July 2025 | All general practices in NWMPHN will have access and be provided support to use POLAR |
| Commencing July 2025 | POLAR General Practice Education and Training activities commence |

What steps do practices need to take?

Step 1: Your practice will need to sign a new data sharing agreement with NWMPHN.

Step 2: Once the agreement is signed, the NWMPHN will create a practice profile for you in POLAR and will contact you to arrange a time for remote installation.

- Your practice needs to nominate a POLAR authoriser and administrator. Your authorised person and nominated administrator can be the same person and should be the Practice Manager, Practice Owner or similar (only admin users have access to your practice's financial information in MBS reports)
- The POLAR Administrator can setup and manage your POLAR user accounts for any staff member and allow or restrict access to revenue information in individual reports

Step 3: Once you have booked an installation time Outcome Health will be in contact to confirm the installation time and instructions on what to prepare for the installation.

POLAR is only installed onto one server or computer within the general practice or cloud environment. It takes about 30-60 minutes to install including the first full data extraction. No restart to the server is required.

What options do I have for sharing data with NWPHN?

| Option One Submit full de-identified data set using POLAR | Option Two Submit aggregated PIP eligible data set (JSON file) manually via POLAR portal |
|---|--|
| NWMPHN-funded POLAR license. | Manual submission |
| De-identified data can be extracted automatically (on an agreed schedule). Practice shares their entire deidentified data set to NWMPHN. | • Practice extracts a JSON file (aggregated PIP eligible data set 10 measures only) from their clinical system and submits this file to NWMPHN via the POLAR portal. |

What support will my general practice receive?

- Tailored support from your dedicated relationship manager to assist your practice team navigate the data sharing tool change in your practices.
- Priority support for frequent and high users of the PEN CS tools to ensure minimal disruption to your general practice operations and data driven improvement activities.
- Education and Training for you and your practice team on using and making the most of the POLAR tools in your general practice.
- Access to resources, articles, quality improvement recipes, case studies and reports to help you make the most of the POLAR tools in your practice.
- Website Hub with updated information, FAQs and articles to support your general practice team with the transition and in-practice change activities.
- Dedicated inbox and helpline to assist with questions or enquiries regarding the transition to POLAR.

About Outcome Health



- Innovation for informed decision making and health connectivity
- Not for Profit Organisation
- Three areas of the business:
 - Mental Health and Chronic Disease support services
 - POLAR
 - Data extraction and analytics platform
 - Deployed in over 2,000 GP Clinics across VIC, NSW, QLD, ACT & TAS
 - Aurora Research
 - An ethics-based ecosystem to conduct research
 - Based on data provided by GP Clinics on an opt-in and de-identified basis









The POLAR Platform

- Automation POLAR leads to efficiencies with minimal human intervention incl. software updates and data mapping
- Secure Platform ISO-27001 certified
- A centralised web-based ecosystem with three primarily tools
 - POLAR Web based reporting
 - Walrus Point of care tool
 - Husky Appointment book optimization with PRODA checks





Data Mapping

- Simplifying the complexity of unstructured data
 - Diagnosis to SNOMED to Higher Order Groups and Chronic Disease Groups
 High Level Path 1: Higher Order Diagnosis Groups



- Immunisations
- Pathology



Web Based Reporting

- Reports come in 2 styles
 - Data discovery How many patients have?
 - Clinic Summary
 - Guided Analytics
 - PIP-QI Metrics
 - Hospitalisation Risk



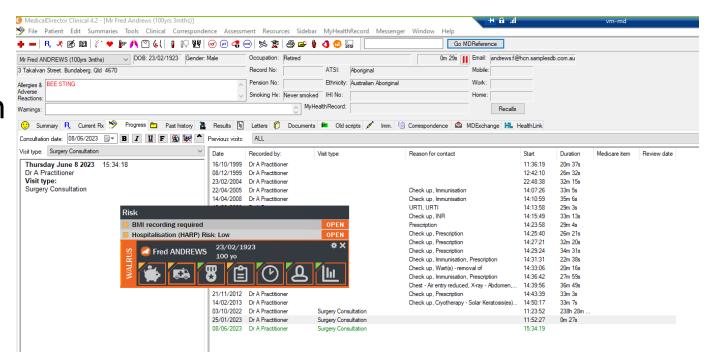
- Quality Improvement in Primary Care (QIPC)
- Chronic Disease reporting: Diabetes, CKD, Cancer Screening etc.





Walrus – Point of Care

- Local Install
- Closer integration with the Clinical System
- Same POLAR content Different delivery mechanism and more targeted incl notifications





Frequently asked questions

Q: How does POLAR manage my data?

The POLAR data extraction tool automatically extracts patient data from the general practice clinical information software and practice management software. The practice data is encrypted using industry endorsed algorithms similar to those used in the banking sector. The encrypted identified data is stored locally within the practice with the POLAR software. At no point does any identified patient data leave your practice. The encrypted de-identified data is then uploaded directly to the POLAR data warehouse (located in Australia). NWMPHN can access the de-identified aggregated practice data through a secure web portal. Please refer to Data Privacy and Security for more details of Outcome Health data management.

Q: My practice has a lot of workstations; will the POLAR installation process be timeconsuming?

A single installation at your practice allows you to use POLAR on any PC within the same network regardless of the size of your practice.

Frequently asked questions

Q: Historical data access – how would it work with the data that was extracted by PenCAT previously?

Historical data from a practice's PMS system will be available in POLAR and can be used to generate reports in POLAR. Practices will not have access to PenCS reporting functions from 30th June 2025.

Q: What will happen to our general practices access to the PenCAT tools?

Practices will lose access to the PenCAT tool on 30th June 2025 and so will no longer be able to login into PenCAT. If practices wish, they may purchase licenses for PenCS tools for their practice.

Q: What happens to the data that we already have with PenCS?

Data extracted from PenCS tools that NWMPHN has already will be archived and not used for the PIP QI program moving forward from 30th June 2025.

Q&A

Who to contact for further information

Email: Primarycaredata@nwmphn.org.au

Phone: 03 9347 1188 to speak with your PHN relationship manager



Scan this QR code if you have any further questions

Thank you